



From Entrepreneur to Investor

Wednesday, March 19, 2014

5:30 P.M. Reception
6:00 P.M. Dinner and Presentation

From Entrepreneur to Investor: Successfully Navigating the Transition

Owning and running a thriving business requires energy, passion and commitment. Its ultimate success, however, may be measured by the extent to which an exit strategy is thoughtfully planned and executed.

Please join us for a panel discussion around the succession plan of a business and the importance of building the right team for a successful and profitable transition from entrepreneur to investor in today's economic environment.

Multnomah Athletic Club
1849 SW Salmon
Portland, OR 97205

Complimentary parking is provided.

Panelists

Michael Butler, CEO, Cascadia Capital, LLC
Richard Hawkins, CPA, Geffen Mesher
Steven Kantor, Attorney, Samuels Yoelin Kantor LLP
Kevin Rogers, Family Wealth Advisor, BNY Mellon Wealth Management

Moderated by

Jim Barnyak Regional President BNY Mellon Wealth Management	Chad Wall Vice President – Senior Director BNY Mellon Wealth Management
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RSVP

Please respond to Sarah Burns by Friday, March 14, 2014 at sarah.burns@bnymellon.com or 206-664-8828.